



APIS INDIA LIMITED

18/32, East Patel Nagar, New Delhi 110 008 India
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E mail@apisindia.com W apisindia.com

AIL/CS/2018-19/55

January 14, 2019

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Scrip Code: 506166

Subject: Submission of Reconciliation of Share Capital Audit Report under Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996 for the quarter ended December 31, 2018.

Dear Sir,

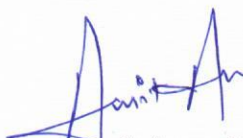
In pursuant to Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996, Please find enclosed a Reconciliation of Share Capital Audit Report dated January 14, 2019 for the quarter ended December 31, 2018, issued by M/s DR Associates, Company Secretaries, in terms of Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.


This is for your information and records.

Thanking you,

Yours faithfully

For APIS India Limited


Amit Anand
(Managing Director)



Encl: a/a

To,

January 14, 2019

The Board of Directors,
APIS India Limited
18/32, East Patel Nagar, New Delhi -110008

Sir,

We have examined the register of members and other details furnished by APIS India Limited (hereinafter referred to as "The Company") and its Registrar and Transfer Agents, Skyline Financial Services Pvt Ltd, for issuing this 'Reconciliation of Share Capital Audit' Certificate in accordance with Circular no. D&CC/FITTC/CIR - 16/2002 dated December 31, 2002, issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to information and explanations given to us and based on such verifications as we considered necessary, we hereby certify that:

| | | |
|----|---|--|
| 1. | For Quarter Ended | December 31, 2018 |
| 2. | ISIN | INE 070K01014 |
| 3. | Face Value | Rs. 10/- per share |
| 4. | Name of the Company | APIS India Limited |
| 5. | Registered Office Address | 18/32, East Patel Nagar, New Delhi -110008 |
| 6. | Correspondence Address | 18/32, East Patel Nagar, New Delhi -110008 |
| 7. | Telephone & Fax No. | Tel: 011 - 43206602 Fax: 011 - 25713631 |
| 8. | E-mail Address | vikas.cs@apisindia.com |
| 9. | Name of the Stock Exchange where the Company's securities are listed. | BSE Limited |



| S. No | Particulars | No. of shares | %age of total issued capital |
|-------|--|---------------|------------------------------|
| 10. | Issued Capital | 55,10,076 | 100.00 |
| 11. | Listed Capital (as per Company Record) | 55,10,076 | 100.00 |
| 12. | Held in dematerialized form in NSDL | 11,98,207 | 21.75 |
| 13. | Held in dematerialized form in CDSL | 32,26,375 | 58.55 |
| 14. | Physical | 10,85,494 | 19.70 |
| 15. | Total No. of shares (12+13+14) | 55,10,076 | 100.00 |

16. Reasons for difference if any, between (10&11), (10&15) -----N.A.-----

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Particulars** | No. of shares | Applied/ Not Applied for listing of shares | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimate to NSDL | In - Prin. Appr. Pending for SE (Specify Names) |
|---------------|---------------|--|---|---------------------------|--------------------------|---|
| NA | NA | NA | NA | NA | NA | NA |

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify):

18. Register of Members is updated (Yes / No): **Yes**

19. Reference of previous quarter with regards to excess dematerialized shares, if any.; -----N.A.-----

20. Has the company resolved the mentioned in point no. 19 above in the current quarter? If not, reason why? -----N.A.-----

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:


| Total No. of demat requests | No. of requests | No. of Shares | Reasons for delay |
|--------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | N.A. |
| Pending for more than 21 days. | Nil | Nil | N.A. |





| | | | |
|-----|--|--|--|
| | | | |
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company: | Mr. Vikas Aggarwal , 011 - 43206602, 011 - 25713631 | |
| 23. | Name, Address, Telephone & Fax No. of the Company Secretary in practice of the Company. | Mr. Rajesh Lakhanpal 304, Padma Tower – II, Rajendra Place, New Delhi, New Delhi - 110 008 011 - 45063990 | |
| 24. | Appointment of common agency for share registry work, if yes (name & address) | Skyline Financial Services Pvt Ltd Regd. Office: D-153 A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020. Corp. Office: D-153 A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020. | |
| 25. | Any other detail that the Company Secretary in practice may like to provide (eg. BIFR Company, delisting from SE): | -----N.A.----- | |

For DR Associates
Company Secretaries


Rajesh Lakhanpal
Partner
CP No. 5551



Place: New Delhi
Date: January 14, 2019