AIL/CS/2025-26/502 **November 14, 2026**

To
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Sub: Press Release

Dear Sir/Madam,

In compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to enclose a copy of Press Release being issued by the Company on Saturday, November 14, 2026.

This is for your information and records.

Thanking You,
For **APIS India Limited**

APIS INDIA LIMITED New Delhi

Amit Anand
(Managing Director)
DIN: 00951321

Encl: a/a

Press Release

Apis India Limited Records 55% growth in EBITDA and expands EBITDA Margin by 300 bps in H1FY27

New Delhi, 14th November 2026: Apis India Limited (Apis) today announced its unaudited financial results for the quarter and half year ended September 2026.

Standalone Financial Highlights (Rs in Lacs):

Particulars	Q2FY27	Q2FY26	YoY	H1FY27	H1FY26	YoY
Income from operations	11,390	9,225	23%	17,986	17,880	1%
EBITDA	**1,209**	**463**	**161%**	**1,831**	**1,181**	**55%**
EBITDA Margin	11%	5%		10%	7%	
Profit After Tax	**874**	**714**	**22%**	**1,235**	**1,115**	**11%**
Profit After Tax Margin	8%	8%		7%	6%	

Recent Key Highlights

- **Product Mix**: Honey remained the key revenue contributor, accounting for 64% of H1FY27 sales, followed by dates at 32%. Dates witnessed steady growth.
- **Geographical Sales Mix:** Domestic sales accounted for 69% of H1 FY27 sales, while exports contributed 31%.
- **Export Market:** UAE was the largest contributor to export revenue, accounting for 41% of total exports during H1FY27.
- The company has transitioned jam manufacturing and packaging from a third-party arrangement to in-house operations. This is expected to enhance cost competitiveness and operational control. The investment is likely to ramp up the jam sales by 10x in the near future.
- Company has applied for NSE listing and is in process of completing the formalities.

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Management Commentary:

"We reported revenue of Rs. 17,986 Lacs in H1FY27 mainly supported by sustained demand. Dates have shown healthy growth. On the distribution front, General Trade delivered a healthy performance during H1FY27, reflecting continued market traction and the effectiveness of our distribution network.

With a 55% YoY growth, the EBITDA was booked at Rs. 1,831 Lacs translating into 10% margin in H1FY27. Calibrated pricing actions during the period helped mitigate the impact of elevated raw material costs and packaging costs. our focus on operational efficiencies helped us navigate the overall cost pressures effectively. The demand remained resilient, reflecting strong customer preference for our products and the strength of our brand.

In H1FY27, we brought the production and packing of jam products under our own manufacturing operations, which were previously outsourced to a third party. This transition is expected to provide greater control over the manufacturing process, improve cost efficiencies and strengthen our pricing competitiveness. Going forward, we intend to leverage these advantages to significantly expand the category. The investment is likely to lead to a 10x growth in Jam sales for the company over the coming period.

Talking about our international presence, Apis Arabia Foods LLC, Dubai, our overseas associate company, helps us establish our presence in the Middle East for trade operations in the geography for honey, tea, coffee and bread and bakery products. We remain optimistic on its contribution to the overall business.

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Going forward, we will remain focused on strengthening our market presence, expanding consumer reach and sustaining a balanced approach towards growth and profitability."

- Mr. Vimal Anand, Whole-Time Director, Apis India Limited

About Apis India Limited:

Incorporated in 1983, Apis India Ltd is in the honey processing business and manufacturing of other edible products like dates, jams, and pickles. Headquartered in New Delhi, the company operates major processing plants with a state of the art manufacturing facility in Roorkee. It distributes products across more than 200,000 retail counters nationwide. With a portfolio designed for everyday lifestyles, Apis continues to bring quality, convenience, and goodness to every table, every day.

Safe Harbour:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors

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