

Introductory sub-table (I)(a)

<b>Name of the Company: APIS INDIA LIMITED</b>		
<b>Scrip Code, Name of the scrip, class of security:</b>		
<b>Quarter ended: 01/01/2012 - 31/03/2012</b>		
<b>Partly paid-up shares:-</b>		
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>
Held by promoter/promoter group	3857054	70.00
Held by public	1653022	30.00
<b>Total - D</b>	<b>5510076</b>	<b>100</b>
<b>Outstanding convertible securities:-</b>		
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>
Held by promoter/promoter group	3857054	70.00
Held by public	1653022	30.00
<b>Total - E</b>	<b>5510076</b>	<b>100</b>
<b>Warrants:-</b>		
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>
Held by promoter/promoter group		#DIV/0!
Held by public		#DIV/0!
<b>Total - F</b>	<b>0</b>	<b>#DIV/0!</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		
	<b>5510076</b>	<b>100</b>

**Statement Showing Shareholding Pattern**

**Table (I)(a)**

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	6	3654014	3654014	66.32	66.32	0	0.00
(b)	Central Government/ State Government(s)				0.00	0.00		#DIV/0!
(c)	Bodies Corporate	2	203040	143820	3.68	3.68	0	0.00
(d)	Financial Institutions/ Banks				0.00	0.00		#DIV/0!
(e)	Any Others(Specify)				0.00	0.00		#DIV/0!
(e-i)					0.00	0.00		#DIV/0!
(e-ii)					0.00	0.00		#DIV/0!
	<b>Sub Total(A)(1)</b>	<b>8</b>	<b>3857054</b>	<b>3797834</b>	<b>70.00</b>	<b>70.00</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		#DIV/0!
b	Bodies Corporate				0.00	0.00		#DIV/0!
c	Institutions				0.00	0.00		#DIV/0!
d	Any Others(Specify)				0.00	0.00		#DIV/0!
d-i					0.00	0.00		#DIV/0!
d-ii					0.00	0.00		#DIV/0!
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>#DIV/0!</b>
	<b>Total Shareholding of Promoter and</b>	<b>8</b>	<b>3857054</b>	<b>3797834</b>	<b>70.00</b>	<b>70.00</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI				0.00	0.00		
(b)	Financial Institutions/ Banks				0.00	0.00		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors				0.00	0.00		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		

<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	3	1252440	0	22.73	22.73	0	
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	4	20304	13959	0.37	0.37	0	
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	17	380278	227244	6.90	6.90	0	
(c)	Any Other (specify)				0.00	0.00		
(c-i)					0.00	0.00		
(c-ii)					0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>24</b>	<b>1653022</b>	<b>241203</b>	30.00	30.00		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>24</b>	<b>1653022</b>	<b>241203</b>	30.00	30.00		
	<b>TOTAL (A)+(B)</b>	<b>32</b>	<b>5510076</b>	<b>4039037</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>32</b>	<b>5510076</b>	<b>4039037</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	APIS NATURAL PRODUCTS PVT LIMITED	59220	1.07		0.00	0.00		#DIV/0!		0	
2	MODERN HERBALS PVT LTD	143820	2.61		0.00	0.00		#DIV/0!		0	
3	SAKSHI ANAND	423000	7.68		0.00	0.00		#DIV/0!		0	
4	MANISHA ANAND	423000	7.68		0.00	0.00		#DIV/0!		0	
5	DEEPAK ANAND	1013225	18.39		0.00	0.00		#DIV/0!		0	
6	AMIT ANAND	791010	14.36		0.00	0.00		#DIV/0!		0	
7	PREM ANAND	211500	3.84		0.00	0.00		#DIV/0!		0	
8	VIMAL ANAND	792279	14.38		0.00	0.00		#DIV/0!		0	
9			0.00		#DIV/0!	0.00		#DIV/0!		0	
10			0.00		#DIV/0!	0.00		#DIV/0!		0	
11			0.00		#DIV/0!	0.00		#DIV/0!		0	
<b>TOTAL</b>		<b>3857054</b>	<b>70.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belong category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class
1	CAPITAL STOCK AND SHARES LIMITED	401850	7.29		#DIV/0!		0
2	SRIDHAR FINANCIAL SERVICES LIMITED	401850	7.29		#DIV/0!		0
3	M/S SURYA MEDITECH LIMITED	448740	8.14		#DIV/0!		0
4	POOJA VATS	64600	1.17		#DIV/0!		0
<b>TOTAL</b>		<b>1317040</b>	<b>23.90</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>0</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CAPITAL STOCK AND SHARES LIMITED	401850	7.29		#DIV/0!		0	
2	SRIDHAR FINANCIAL SERVICES LIMITED	401850	7.29		#DIV/0!		0	
3	M/S SURYA MEDITECH LIMITED	448740	8.14		#DIV/0!		0	
<b>TOTAL</b>		<b>1252440</b>	<b>22.73</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	SAKSHI ANAND	100000	1.81
2	MANISHA ANAND	100000	1.81
3	DEEPAK ANAND	20175	0.37
4	AMIT ANAND	20175	0.37
5	VIMAL ANAND	20175	0.37
<b>TOTAL</b>		<b>260525</b>	<b>4.73</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
<b>TOTAL</b>			0	0.00